

Claim to Defer Payment of Annuity Death Benefit Proceeds

- Complete this form if you wish to defer your distribution of the death benefit proceeds.
- You must complete a form for each contract on which you wish to defer your distribution of the death benefit proceeds.
- If the decedent was a client of Ameriprise Financial, do not use this form. Please call our office at 1-800-862-7919 for a copy of the correct form.
- For additional questions regarding the completion of this form, call our office at the following number:
 - If your contract starts with FXA, FXB, FXC, or 955, call 1-800-633-4003.
 - For all other contracts, call 1-800-333-3437.
- For nonqualified deferred annuities, beneficiaries must take the death benefit proceeds (and pay the corresponding taxes) within five years of the decedent's date of death.

RiverSource Contract Number

Part 1 Decedent Information

Part 3 Name Your Beneficiary

**Please designate a beneficiary in the event of your death prior to distribution.
If no beneficiary is provided, the death benefits proceeds will be paid to your estate.**

Primary Beneficiary(ies): In equal shares or as designated below

First name, Middle name, Last name	% of Proceeds	Relationship
Address		Date of Birth Phone Number
Email		Social Security Number

Name Your Beneficiary continued on next page...

Name Your Beneficiary continued

It is understood and agreed that the Company shall not be responsible for the application or disposition of the proceeds by the Trustee and that payment of the proceeds to the Trustee shall fully and finally discharge that Company from all liability under the Policy.

Part 4 Acknowledgments and Signatures

Deferred Nonqualified Annuity Contracts issued after January 18, 1985

The Internal Revenue Code Section 72(s) states the entire death proceeds of the contract must be distributed within five years of the owner's death. If the death benefit is not distributed within five years of the owner's death, the annuity will be closed and it will no longer earn interest. We will hold the proceeds until we either receive the requirements necessary to distribute the death benefit or we are required by your state to consider the proceeds abandoned property. Abandoned property must be paid to the state. If the proceeds are paid to the state, you will be responsible for filing a claim with the state to collect the proceeds. This does not apply if the beneficiary elects spousal continuation, transfers to an inherited nonqualified stretch annuity or if they annuitize the death benefit.

The option to annuitize or transfer the death proceeds into an inherited nonqualified stretch annuity are only available within 12 months of the decedent's date of death and the first distribution must occur within this time frame.

IRA or 403(b) Annuity Contracts

If the deceased died prior to his/her required beginning date, and if you are a spouse beneficiary, you have until the *later* of (i) 12/31 of the year the decedent would have reached the required beginning date, or (ii) 12/31 of the year following the year of death to begin distributions. In all other cases, you must distribute the minimum by December 31 each year, beginning in the year following the year of the decedent's death. It is your responsibility to both determine and make sure you distribute the required amount each year. Please see IRS Publication 590-B and your tax professional for further information.

Contract Provisions

Contract fees will continue. If this option is associated with a variable annuity contract, the investment of the funds will remain the same as invested in the original contract, subject to market fluctuation, until the entire sum of the death benefit proceeds are distributed.

W-9 TIN Certification

Taxpayer Identification Number of Claimant*

Name (on IRS or Social Security Administration Records) Associated with this Taxpayer Identification Number

Trust, or Business Name

*If the claimant is an irrevocable trust or estate, it must have its own Employee Identification Number (EIN) according to IRS Revenue Ruling 84-73 and Reg. section 301.6109-1. If an EIN is not provided, mandatory withholding will apply.

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check

Acknowledgments and Signatures continued on next page...

Acknowledgments and Signatures continued

[Large empty rectangular box for text entry]

Beneficiary Name		
Beneficiary Signature	<hr/>	Date (MMDDYYYY)